



[2024]1700042



关于康芝药业股份有限公司

募集资金年度存放与实际使用情况的鉴证报告

[2024]1700042

康芝药业股份有限公司全体股东：

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| 2023 | 12 | 31 | | | | 1 |

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| | | | [2010]549 | | 2010 | 5 |
| 13 | | | 2,500 | | 1 | |
| | 60.00 | | 1,500,000,000.00 | | | |
| | | | 51,202,300.00 | | | |
| | 1,448,797,700.00 | | 2010 | 5 | | |

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2010 5 28 2012 10 15

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2015 12 31

2010 6 1

2015 12 31

2019 9 30

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2013 11 27

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2023 4 4

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2018 7 20

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2012 11 21

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2017 7 10

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2023 12 31

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| | | | | |
| | | 11004088765607 | 416,358.05 | |
| | | 11004088765602 | 0.00 | |
| | | 461602303018800006051 | 38,514,996.55 | |
| | | 461602303018010084350 | 0.89 | |
| | | 1007098700000238 | 0.00 | 2023 4 11 |
| | | 461602303018800004006 | 0.00 | 2023 4 4 |
| | | 461602303018800005955 | 0.00 | |
| | | 121301511010000563 | 671,451.92 | |
| | | 9550880052313100434 | 911,347.39 | |

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2023

2023 12 31

166,323.51

| | | | |
|----------|-----------|----------|------------|
| | 31,493.56 | | 134,829.95 |
| | 1,096.61 | | |
| 2,911.32 | | | |
| 2023 | | 1--- | |
| | 2023 | | |
| 2023 | | | |
| | | 100% | |
| | 1 | | (3:1) |
| | 100% | | |
| | | 8 | |
| 0 | 2 | | |
| 7,386.70 | | | |
| 2023 4 | | 8,600.27 | |
| | | | |
| 1 | | 2023 | |
| 2 | | | |

| | | | | | | | | | | | |
|--|-----|-----------|-----------|-----------|-----------|-------------|------------|--|--|----|----|
| | () | | (1) | | (2) | (3) (2)/(1) | | | | | |
| | | 24,525.29 | 24,525.29 | | 24,525.29 | 100.00% | 2010 09 30 | | | | |
| | | 3,025.00 | 921.27 | | 921.27 | 100.00% | 2016 12 31 | | | | |
| | | | 3,304.90 | 3,304.90 | 3,304.90 | 100.00% | | | | | |
| | | 3,838.71 | 3,838.71 | 30.98 | 2,742.10 | 71.43% | 2013 12 31 | | | | |
| | -- | 31,389.00 | 32,590.17 | 3,335.88 | 31,493.56 | -- | -- | | | -- | -- |
| | () | | (1) | | (2) | (3) (2)/(1) | | | | | |
| | | 9,264.64 | 5,655.40 | -5,271.57 | 5,655.40 | 100.00% | 2011 12 31 | | | | |
| | | | 5,295.37 | 5,295.37 | 5,295.37 | 100.00% | | | | | |
| | | 8,000.00 | 4,270.00 | | 4,270.00 | 100.00% | 2012 12 31 | | | | |

| | () | | (1) | | (2) | (3) (2)/(1) | | | | |
|------------|-----|-----------|-----------|--|-----------|-------------|------------|--|--|--|
| | | 18,000.00 | 18,000.00 | | 18,000.00 | 100.00% | 2011 09 30 | | | |
| | | 5,391.09 | 5,391.09 | | 5,391.09 | 100.00% | 2012 12 31 | | | |
| 1 (3:1) | | 7,800.00 | 800.00 | | 800.00 | 100.00% | 2013 03 31 | | | |
| 100% | | 4,841.00 | 4,841.00 | | 4,841.00 | 100.00% | 2014 08 16 | | | |

| | |
|--|--|
| | <p>7,386.70 8,600.27</p> <p>2023</p> <p>4</p> <p>2023 4</p> <p>2,742.10 1,096.61</p> <p>3,960.40 2,839.60</p> |
| | |
| | <p>2015 1 23</p> <p>" "</p> <p>1,800 "</p> <p>5,000.00 "</p> <p>2018 4 21 " "</p> <p>" " "</p> <p>" "</p> <p>" "</p> <p>" "</p> <p>II</p> <p>2023 12 31 3,960.40</p> <p>2015 2 13</p> <p>2.2</p> |

| | | | | | | | | | | | | | |
|------|----------|-----------|-----------|---|----------|----------|-------|----|----------|----------|----------|----------|-------|
| | 5,000 | " | " | " | " | 2015 | 8 | 22 | | | | | |
| | | | | | | | | | | | | 2.2 | |
| | 5,000.00 | | | | | | | | | | | | |
| | | | 8,000.00 | | | | | | | | | 3,220.00 | |
| | | | " | " | 100% | | | | | | 4,780.00 | | |
| | | 30,677.86 | | | | | | | | | | | |
| | | " | | | | 8,000.00 | | | " | 3,013.36 | | | |
| | 100% | | | | | " | | | 8,000.00 | | " | 4,986.64 | |
| 2016 | | | | | 3,000.00 | | | | 2017 | | | | 13.36 |
| 2023 | 12 | 31 | | | | | 67.15 | | | | 4.67 | | |
| | | | 29,928.28 | | | | | | | | | | |

| | | 1 | | (2) | % (3)=(2)/(1) | | | | |
|--|---|----------|----------|----------|------------------|--|--|---|---|
| | | 3,304.90 | 3,304.90 | 3,304.90 | 100% | | | | |
| | | 5,295.37 | 5,295.37 | 5,295.37 | 100% | | | | |
| | | 8,600.27 | 8,600.27 | 8,600.27 | 100% | | | | |
| | 1 | 1 | | | | | | | 2 |
| | | OA | | 1 | | | | 2 | |

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| 3 | " " |
| 4 | |
| 5 | |
| 6 | 2016 11 GMP 2017 |
| 7 | |
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